

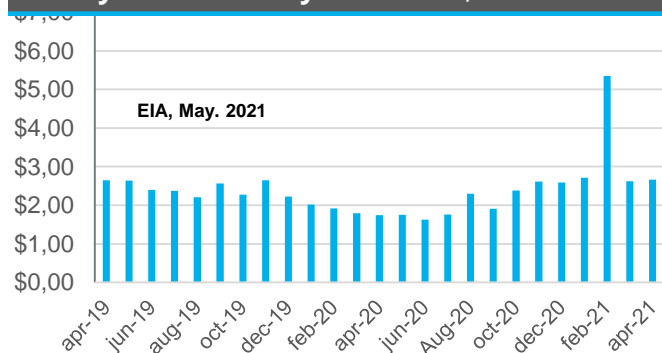
# REGIONAL GAS PRICE REPORT

Gas Energy Latin America | May 2021

## Key Gas Price benchmarks

Oil US\$/Bbl. (April-21)	Precio
West Texas Intermediate (WTI)	61,72
Europe - Brent	64,81
Products US\$/MMBtu April-21)	
Heating Oil Nro 2, NY	12,30
ULSD, USGC	13,19
Natural Gas (US\$/MMBtu)	
Henry Hub April Ave.	2,66
Henry Hub 2 <sup>nd</sup> . week May-21	2,93
National Balancing Point (NBP)	7,16
Liquefied Natural Gas (LNG) (US\$/MMBtu)	
Japan Korea Marker (JKM)	8,80 (Jun/2021)
Japan Spot (March-20)	9.30

## Henry Hub Monthly Price US\$/MMBTU



## Wellhead Prices, US\$/MMBtu

Country	Date	Price
Brazil <sup>1</sup>	Feb-21	5.18
Argentina Neuquene Basin <sup>2</sup>	Mar-21	2,48
Colombia <sup>3</sup>	Apr-21	4,38
Bolivia Export <sup>4</sup>	May-21	5,48
México <sup>5</sup>	Mar-21	3,61
Venezuela <sup>6</sup>	May-21	4,01
Argentina <sup>7</sup>	Mar-21	2,37
Perú	May-21	3.18
Perú (Power Gen.) <sup>8</sup>	May-21	1,83
Trinidad & Tobago <sup>9</sup>	2021	2,20
Bolivia (Local Market) <sup>10</sup>	May-21	0,61

## Comments

- The Henry Hub average price for April settled 2.66 US\$/MMBTU.
- Gas demand in the US by February 2021 was 108.46 BSCFD.
- February United States Imports of natural gas were located at 9.71 BSCFD, Canada is its first pipeline supplier.
- February Pipeline Natural gas Exports to Mexico were 4.89 BSCFD.
- February LNG exports reached the equivalent of 7.56 BSCFD (Asiatic consumers preferred over European market).

## Pipeline Import Prices, US\$/MMBTU

Country	Date	Price	Origin
Chile	May-21	2,63	Argentina
Argentina	May- 21	5.82	Bolivia
Brazil	May -21	6,08	Bolivia
Mexico	Feb-21	27,03	EEUU
EEUU	Feb-21	15,39	México
EEUU	Feb-21	5,51	Canadá
Canada	Feb-21	4,03	EEUU

## Natural Gas Price by Final User, US\$/MMBTU

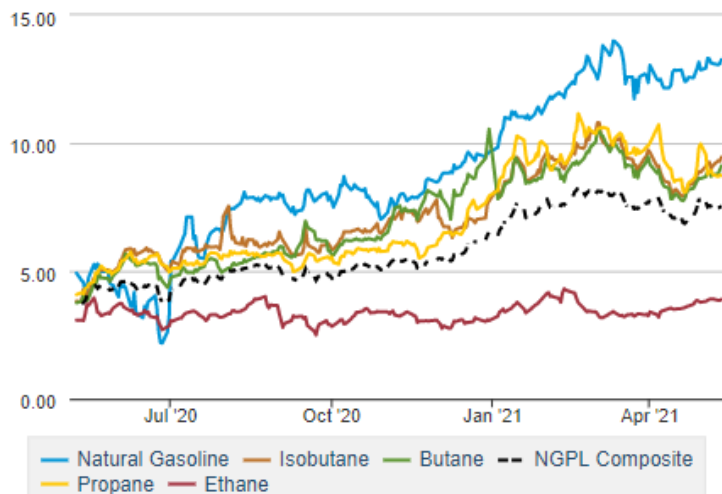
Country	Industry	Petrochem.	Residential	Power	Commercial	CNG
Argentina <sup>11</sup>	2,59	2,44	3,20	3,24	1,99	2,04
Brasil	11,56	11,15	27,70	4,26	20,14	15,87
Bolivia	2,00	0,90	5,27	1,30	4,21	6,57
Chile <sup>12</sup>	18,38		18,00		36,34	18,64
Colombia (Firme)	4,13		5,07	4,09	4,64	4,44
Colombia (Interrumpible)	3,87	2,57	2,60	4,82	3,85	2,62
México <sup>13</sup>	6,00		11,08		7,72	18,04
Perú	4,81		5,42	3,22	4,81	4,87

## LNG Import Prices, US\$/MMBTU

Country	Date	Price	Notes
Argentina (Escobar)	May-20	6,50	Escobar
Brazil	Abr-21	7,06	LNG from United States
Jamaica	Mar-21	6,19	LNG from Sabine, United States
Mexico (Altamira)	Apr-21	6,96	Landed Price
USA LNG Exports	Mar-21	6,28	Freeport Average Export price.
Dominican Republic	May-21	3,27	LNG from Trinidad & Tobago
Chile	Mar-21	9,81	LNG from Corpus Christi, USA
USA Imports (short term)	Mar-21	7,95	Ave. Landed Price desde Trin. y Tob.
Puerto Rico	Mar-21	8,28	Ave. from Trinidad & Tobago.

## Natural gas liquids spot prices

dollars per million British thermal units



## LPG Prices, US\$/Gallon

Países	Fecha	Precio
Puerto Rico	May-21	5,31
Chile	May-21	3,57
Brasil	May-21	2,39
Rep. Dominicana	May-21	2,22
México	May-21	2,53
Perú	May-21	2,06
Trinidad & Tobago	May-21	0,62
Argentina	May-21	1,02
Bolivia	May-21	0,63

## Comentarios

País	Comentario
Brasil	<sup>1</sup> Petrobras Price under the New Politics. Average Brazil (All regions) ( Nordeste, Sul, Sudeste, Centro-Oeste).
Argentina	<sup>2</sup> Weighted average Price of all contracts in Neuquen area including Vaca Muerta
	<sup>7</sup> Weighted average Price of all contracts
	<sup>11</sup> Ministerio de Energia y Minería and Naturgy
Colombia	<sup>3</sup> Weighted average Price of all contracts
Bolivia	<sup>4</sup> Export Price to Argentina minus transportation until the border. Transport tariff US\$/MMbtu 0,34
	<sup>10</sup> Domestic Price minus transportation. Transport tariff is US\$/MMbtu 0,41
México	<sup>5</sup> Wholesale benchmarker gas price (IPGM)
	<sup>13</sup> Average Price for Mexico City.
Venezuela	<sup>6</sup> Yearly Price for a Offshore Project. Onshore private projects Price is between 2,05 up tp 3,15 US\$/Mmbtu
Perú (Gen. Eléctrica)	<sup>8</sup> Price for Power Generation
Trinidad & Tobago	<sup>9</sup> TT Price mechanism is based on netback calculation. TT budget for 2021 stimates OG reports gas Price in the Annual Bulletin 2021
Chile	<sup>12</sup> Industrial Tariff of Metrogas for clients consuming above 1.800.000 m <sup>3</sup> / month. Residential Tariff Metrogas AC R11 for consumer between 40-60 m <sup>3</sup> /Monthly. VAT tax included Commerical Tariff Metrogas BC 11 for consumer between 130-170 m <sup>3</sup> /Monthly. VAT tax included GNC Metrogas GNIGNV.

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## Fuentes:

Países	Fuentes
Argentina	IEASA, Ministerio de Energía y Minería
Brasil	Reporte Mensal Mar. 2018. Ministerio de Energia, Tarifas de gas para Rio de Janeiro. Gas Natural Fenosa, Ministerio de Energia, Secretaria de Comercio Exterior Aliceweb
Perú	Calidda, Osinergmin, Cálculos propio GELA
Bolivia	Ministerio de Hidrocarburos, YPFB, Cálculos propio GELA
México	Precio IPGN, Sener. Secretaria de Energía México Tarifas usuarios finales para DF, Ciudad de México, Metrogas. Precio GNL Ferc.gov
Colombia	Gestor de Mercado, CREG Reporte Mensual
Trinidad & Tobago	Energy Ministry TT, BP
Venezuela	Precio Estimado GELA de Cardón IV *Comunicación directa. Cálculos propio GELA
Chile	Energy Information Administration
Republica Dominicana	Energy Information Administration, Ministerio de Industria y Comercio
Puerto Rico	Energy Information Administration.
WTI, BRENT, Diesel	Energy Information Administration, ICE, NYMEX
Henry Hub, NBP	NYMEX, ICE (Intercontinental Exchange), Energy Information Administration
Japan Spot, JKM	Meti (Ministerio de Energía, Transporte e infraestructura), CME (Chicago Mercantil Exchange), Platts. Ferc.gov

## Abrev. :

USGC	United States Gulf Coast.
ULSD	Ultra Low Sulfur Diesel.
NBP	National Balancing Point, UK Benchmarker